

Statement Showing Shareholding Pattern of SOUTH INDIA PROJECTS LIMITED

Quarter Ended :- 31st December, 2011

Catsg ory code	Category of Shareholder	Number of Shareholde rs	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	As a percentage encumbered or otherwise
					As a percentage of(A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	4	1776720	1776720	89.03	89.03	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	213150	213150	10.68	10.68	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	5	1989870	1989870	99.71	99.71	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	5	1989870	1989870	99.71	99.71	0	0



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		
		Number of shares held	As a % of grand total (A)+(B)+(C)		No.	As a percentage	Number of warrants held	As a % of total number of warrants of the same class		Number of convertible securities held	As a % of total number of convertible securities of the same class
(i)	(ii)	(iii)	(iv)	(v) $(v)=(iv)/(iii)*100$	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Jaydeep Barter Private Limited	213150	10.68	0	N.A	N.A	Nil	N.A	Nil	N.A	10.68
2	Akash Tantia	300000	15.03	0	N.A	N.A	Nil	N.A	Nil	N.A	15.03
3	Akash Tantia HUF	285800	14.32	0	N.A	N.A	Nil	N.A	Nil	N.A	14.32
4	Jay Prakash Tantia	246460	12.35	0	N.A	N.A	Nil	N.A	Nil	N.A	12.35
5	Kailash Tantia	944460	47.33	0	N.A	N.A	Nil	N.A	Nil	N.A	47.33
TOTAL		1989870	99.71	0	0.00	0.00	0	0	0	0	99.71

(*1) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Date:- 11/01/2012
Place:- Kolkata

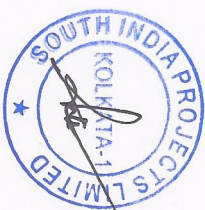


(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		Nil	Nil	Nil	Nil	Nil	Nil	Nil

Date:- 11/01/2012

Place:- Kolkata



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL	N.A	N.A	Nil	N.A	NIL	N.A	NIL
TOTAL		0	0.00	0	0	0	0	0

Date:- 11/01/2012
Place:- Kolkata

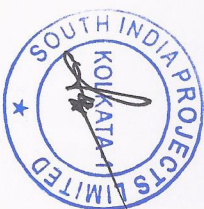


(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	N.A.	0	0.00
TOTAL		0	0.00

Date:- 11/01/2012

Place:- Kolkata



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
TOTAL		0	0	0.00

Date:- 11/01/2012

Place:- Kolkata



(11)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	N.A.		0	0.00
TOTAL			0	0.00

Date:- 11/01/2012

Place:- Kolkata

